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Clonal biology of the temperate, caespitose, graminoid *Schizachyrium scoparium*: a synthesis with reference to climate change

J. M. Welker and D. D. Briske

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Caespitose graminoids are characterized by the compact spatial arrangement of ramets within clones and the absence of rhizomes or stolons. Resource allocation is principally acropetal with established ramets supporting juvenile ramets during early development. However, after juvenile ramet maturation a responsive resource transfer system is maintained by a low level of continuous resource allocation between parental and juvenile ramets. Isotopic and severing experiments demonstrated that physiological integration in the caespitose graminoid *Schizachyrium scoparium* is restricted to individual ramet sequences consisting of three connected ramet generations as opposed to all ramets within the clone. This number of ramet generations comprising the physiological individual is determined by demographic variables influencing the recruitment and longevity of individual ramets. Restricted resource allocation among ramet sequences within clones is primarily caused by the disintegration of vascular connections among ramet sequences following death of the seminal ramet. The survival value conferred by a clonal architecture composed of an assemblage of autonomous physiological individuals growing within close proximity requires further evaluation but may center on intra-plant competitive interactions.

The response of this large sub-group of clonal plants to climate change will significantly impact community structure and function because of their diversity and dominance in numerous biomes. The impact of climate change on the caespitose graminoid growth form is difficult to anticipate because: 1) caespitose graminoids consist of both C₃ and C₄ species which will complicate the response of the growth form, 2) our understanding about the clonal biology and population ecology of this growth form is still evolving and 3) the modular construction of this growth form may result in variable responses at the ramet, clone and population levels of organization.

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The environmental impacts associated with changes in atmospheric composition continue to be of major concern to ecologists, social scientists and policy makers (Schneider 1989, Houghton et al. 1990, Welker et al. 1991a). Increasing concentrations of trace gases along with associated changes in temperature and precipitation will most likely alter the structure and function of terrestrial ecosystems (Melillo et al. 1990). However,

even though plant taxa are assumed to respond individually to the changing climate, clonal plant responsiveness may have significant impacts on community structure and function because of their diversity and dominance in numerous biomes (Cook 1983, Bradshaw and McNeilly 1991, Huntley 1991).

Graminoids comprise one of the largest sub-groups of clonal plants among terrestrial angiosperms and are

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characterized by a modular construction arising from the successive iteration of phytomers (White 1979, Tiffney and Niklas 1985, Briske 1991). Caespitose graminoids can be distinguished by the compact spatial arrangement of ramets within individual clones established by the emergence of juvenile ramets within the subtending leaf blades and sheaths of parental ramets. The capacity for inter-ramet resource allocation is established early in ramet development as vascular traces of successive leaf primordia join the vasculature of the parental axis at the nodes (Hitch and Sharman 1968, Bell 1976).

Caespitose graminoids occur on all continents from the High Arctic to the Sub-Antarctic and are distributed over a wide range of precipitation zones (Leith 1978, Walter 1979). The growth form is particularly dominant in the grassland biome which occupies 24 million km² including tropical and temperate grasslands, savannas and shrub steppe (Leith 1978). The grassland biome has been projected to increase in response to a doubling of atmospheric CO₂ concentration by encroaching on substantial portions of the boreal forest and tundra biomes (Emanuel et al. 1985). Even though these projections do not consider the associated effects of modified precipitation patterns (e. g. Manabe and Wetherald 1987) and predictions of CO₂-induced temperature vary substantially (e. g. Schneider 1989), they do emphasize the potential for large shifts in graminoid distribution, especially in mid- and high latitudes. This paper summarizes current knowledge of the clonal biology of the temperate, caespitose, graminoid growth form and develop general inferences concerning the potential impacts of climate change on this growth form.

Materials and methods

Research results are based on experimentation with two model species; *Schizachyrium scoparium* var. *frequens* Hubb. and *Paspalum plicatulum* Michx. *S. scoparium* is distributed throughout the eastern two-thirds of the U.S. while *P. plicatulum* only occurs in the southeast U.S., but is also distributed throughout Central and South America (Gould 1975). Patterns and magnitudes of intracolonial resource allocation were investigated with both radioactive and stable isotopes (Welker et al. 1985, Welker et al. 1987, Welker et al. 1991b). Carbon allocation was investigated by labelling with the short-lived isotope ¹¹C¹⁴O₂ at the Duke University Phytotron (Magnuson et al. 1982, Welker et al. 1985). This technique provides the capacity for continuous carbon monitoring in real time within intact plants. Plants were grown under controlled conditions at the Duke Phytotron for up to six months under well watered conditions by which time individual clones of *Schizachyrium scoparium* and *Paspalum plicatulum* consisted of a primary ramet with a series of secondary juvenile ramets. The

upper most fully developed leaf of the primary ramet was placed in a water cooled photosynthetic cuvette and continuously generated ¹¹C¹⁴O₂ was pumped through a gas impervious line from the nearby Van DeGraff nuclear accelerator to the plant growth cabinet and into the leaf cuvette (Welker et al. 1985). Selective defoliation or shading was initiated following the attainment of a steady state isotopic equilibrium in plants. A steady state condition is equal to the carbon-11 activity in plant organs when the rate of isotope import from the labelled leaf is equal to the radioactive decay in the importing organ. This condition provides an absolute reference for interpretation of carbon allocation patterns and allocation responses after defoliation and shading.

Nitrogen allocation was investigated by labelling with the stable isotope ¹⁵N (Bremner 1965, Welker et al. 1987, Welker et al. 1991b). Roots or leaves of specific ramet generations were immersed in a ¹⁵N solution (24 mM 99% ¹⁵N excess as NH₄SO₄) for an 11-h photoperiod. Roots and shoots of specific ramet generations and ramet sequences (several connected ramet generations originating from a common parent) were harvested at 24, 72 and 120 h following labelling and percentage ¹⁵N excess was determined by mass spectrometry (Bremner 1965). Nitrogen allocation is presented as the relative distribution of ¹⁵N mass which represents the ratio of ¹⁵N mass within a specific organ and the total ¹⁵N mass within either the labelled ramet sequence or clone. The amount of total nitrogen allocated between the roots and shoots of various ramets within a sequence was estimated by multiplying the total mg of nitrogen (¹⁴N + ¹⁵N) within a specific organ by the relative distribution of ¹⁵N allocated from a donor ramet to a receptor ramet at 120 h following labelling.

The ecological significance of physiological integration was investigated in both 16-wk-old clones grown in a controlled environment and established clones in the field, by severing vascular connections between ramets as an alternative approach to isotopic labelling (Williams and Briske 1991). Vascular connections between specific ramet generations were severed to create a series of potential physiological individuals (number of connected ramet generations functioning as an autonomous unit i.e., Watson and Casper 1984) consisting of one, two or three ramet generations. Shoot and root growth and demographic variables of juvenile ramets were monitored at regular intervals to evaluate the ecological significance of physiological integration within the variously sized ramet sequences relative to comparable ramet generations within intact clones.

Ramet demography was investigated in established clones in the field to determine patterns of ramet recruitment, phenological development and survivorship (Briske and Butler 1989). In addition, the relative contributions of interclonal and intracolonial interference to the regulation of ramet populations were independently investigated following the removal of neighbouring clones and thinning of ramets with clones,

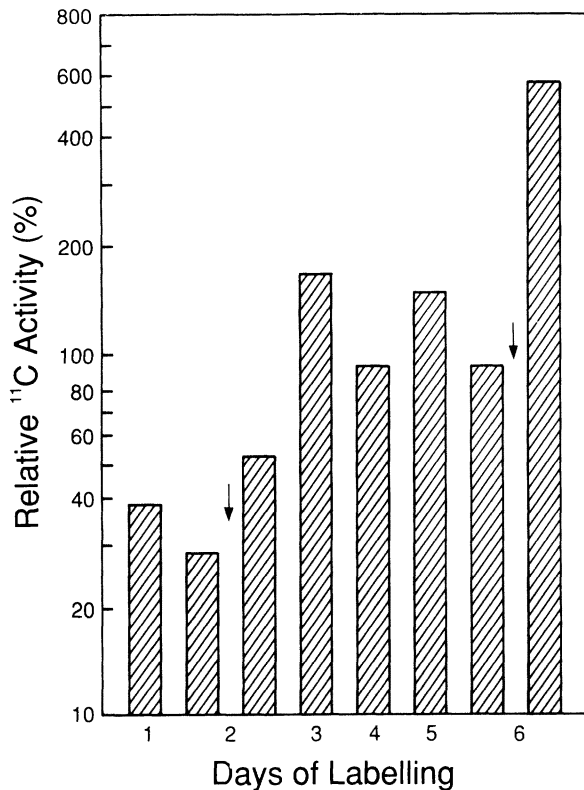


Fig. 1. Carbon-11 activity in a juvenile ramet of *Schizachyrium scoparium* relative to the ¹¹C activity of the labelled parental ramet during a 6 d period. Each bar represents the mean ¹¹C activity during a 360 min labelling period. The juvenile ramet was initially defoliated on day 2 and again on day 6 as indicated by the arrows. Labelling was conducted in both the morning and afternoon before and following defoliation on days 2 and 6. Activities greater than 100% indicate that the ¹¹C activity of the juvenile ramet is greater than that of the labelled parental ramet due to carbon accumulation.

respectively. Ten ramets, five in the interior and five on the periphery of each clone, were marked and monitored for two growing seasons to document patterns of ramet demography.

Results

Interdependence of juvenile ramets

Carbon was continuously transported from parental ramets labelled with ¹¹CO₂ to all connected juvenile ramets of both *S. scoparium* and *P. plicatulum* at a stage of ramet development when carbon independence was anticipated (Welker et al. 1985). Juvenile ramets possessed a minimum of two adventitious roots, four leaves and ranged from 16–31 cm in height. Carbon-11 activity was generally greatest in the most ontogenetically ad-

vanced juvenile ramets of both species. Carbon-11 activities averaged across all nonlabelled juvenile ramets were $9.5\% \pm 2.6\%$ and $20.7\% \pm 9.5\%$ of the steady state values recorded for labelled ramets of *S. scoparium* and *P. plicatulum*, respectively. Juvenile ramets maintained physiological integration with their parental ramets following substantial shoot and root development with no indication of a complete cessation of carbon import.

Responsiveness of carbon allocation to ramet perturbation

Partial defoliation of juvenile ramets connected to labelled parental ramets increased ¹¹C activity to values 36% greater than those of the steady state level within 20–30 min in *P. plicatulum* (Welker et al. 1985). Shading juvenile ramets connected to labelled parental ramets also increased ¹¹C activity by a maximum of 70% over that of steady state activities within a comparable time period. Similarly, ¹¹C activities within juvenile ramets decreased to values comparable to those of steady state levels within 20–30 min following an increase in irradiance of previously shaded ramets.

Carbon-11 activity of individual juvenile ramets of *S. scoparium* was continuously monitored for a 6 d period during which time they were partially defoliated on day two and again on day six (Fig. 1). The initial defoliation increased ¹¹C activity by 85% within 3 h and a maximum activity 180% greater than that of the labelled ramet occurred 24 h following defoliation. A second defoliation which removed all leaf blade tissue that had regrown during the intervening 4 d period increased ¹¹C activity 440% above that of the labelled parental ramet 170 min following defoliation. These responses demonstrate the rapid increases in sink strength induced by defoliation and the synergistic effect of successive defoliation events on the patterns of carbon allocation between parental and juvenile ramets.

Extent of intraclonal resource allocation

Nitrogen was distributed throughout the roots and shoots of three connected ramet generations of *S. scoparium* within 24 h following exposure of an adventitious root of either the primary or secondary ramet generations to ¹⁵N solution (Welker et al. 1987, Welker et al. 1991b). Both primary and secondary ramet generations of *S. scoparium* allocated nitrogen to juvenile, tertiary ramets (Welker et al. 1991b). However, relative distributions of ¹⁵N between shoots and roots of tertiary ramets were 3- and 6-fold greater, respectively, 24 h following labelling when ¹⁵N was introduced into the roots of the secondary rather than the primary ramet generation ($P = 0.08$). Basipetal nitrogen allocation, from secondary to ontogenetically older primary ra-

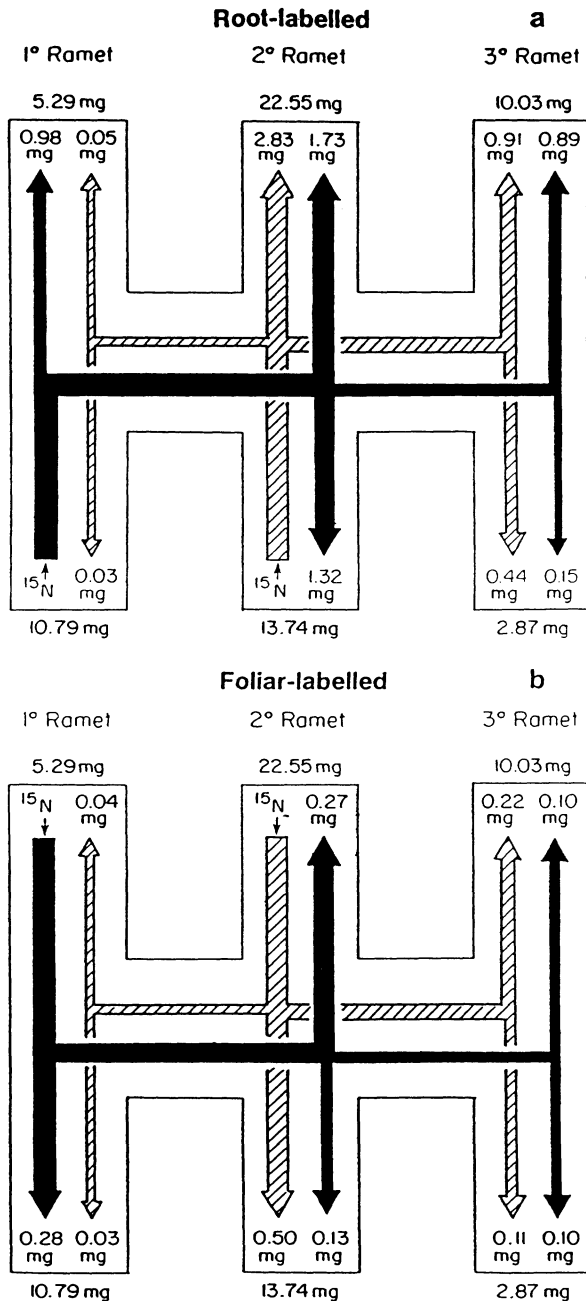


Fig. 2. Nitrogen allocation between roots and shoots of three connected ramet generations comprising the physiological individual in the caespitose graminoid *Schizachyrium scoparium*. Total nitrogen allocation was calculated from the product of the relative distribution of ^{15}N at 120 h following labelling and the total nitrogen pools ($^{14}\text{N} + ^{15}\text{N}$) of the respective organs. Solid arrows represent nitrogen allocation from the primary ramet generation and hatched arrows represent nitrogen allocation from the secondary ramet generation.

ments, was observed, but accounted for less than 1% of the ^{15}N mass in the ramet sequences at the end of the 5-d experiment.

The relative amount of ^{15}N allocated from a single labelled ramet sequence to associated ramet sequences within individual clones was significantly affected by the ramet generation through which ^{15}N was introduced (Welker et al. 1991b). Approximately, 7% of the total ^{15}N introduced into an individual labelled ramet sequence was allocated to other sequences within the clone following primary ramet labelling while only 2.4% of the ^{15}N was allocated to associated ramet sequences when the secondary ramet generation was labelled ($P < 0.01$). The vast majority of ^{15}N , 93 to 99%, remained within the ramet sequence into which it was initially introduced indicating a very limited capacity for complete integration within young clones possessing complete vascular continuity.

Magnitude of intraracet resource allocation

Juvenile (tertiary) ramets imported a total of 2.9 mg of nitrogen from the primary and secondary ramet generations within the three generation ramet sequence of *S. scoparium* (Fig. 2). Seventy-three percent of the total, i.e. 2.1 mg, was incorporated into shoots while the remainder, 0.8 mg, was allocated to roots of juvenile ramets. These amounts represent 21 and 28% of the total nitrogen pool within the shoots and roots of the juvenile ramets, respectively.

Parental (secondary generation) ramets contributed 1.1 mg of nitrogen to the shoots, but only 0.5 mg to the roots of juvenile ramets (Fig. 2). This represents 11.3 and 18.8% of the total nitrogen within the juvenile ramet shoots and roots, respectively. Primary ramets displayed similar allocation patterns contributing 1.0 and 0.25 mg of nitrogen to the shoots and roots of juvenile ramets, respectively. This represents 9.9 and 8.7% of the respective nitrogen pools in the tertiary ramet generation. Basipetal nitrogen allocation from secondary generation ramets accounted for 1.7 and 0.5% of the total nitrogen pools in shoots and roots of primary ramets, respectively.

Significance of physiological integration to productivity

Severing vascular connections between various ramet generations within a ramet sequence to create a series of potential physiological individuals significantly affected biomass accumulation within the experimental ramet sequences of *S. scoparium* (Williams and Briske 1991). Total biomass of the isolated two-generation (parent-juvenile) sequence was 58% less than the combined mass of similar ramets within non-severed sequences 24 d following severing ($P < 0.05$). Restricted growth of

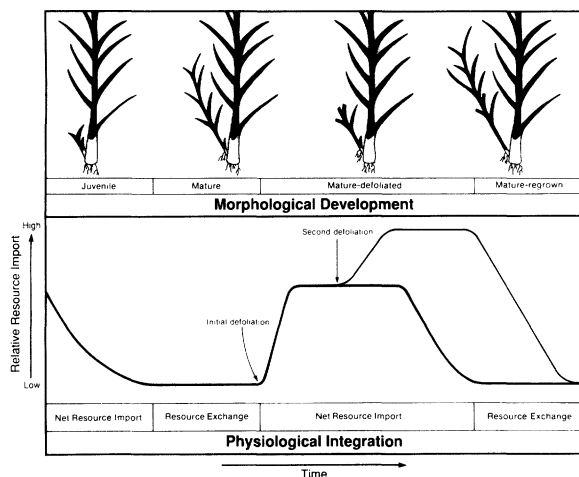


Fig. 3. Schematic representation of resource import by a secondary generation ramet connected to a parental ramet within a caespitose graminoid. The juvenile ramet is a net resource importer from initiation until substantial shoot and root development has occurred at which time resource import decreases to a low level of reciprocal exchange. Partial ramet defoliation rapidly reestablishes net resource import and subsequent defoliation of regrowth tissue further increases resource import. Resource import again diminishes to a low level of resource exchange following reestablishment of ramet leaf area.

parental ramets accounted for the entire mass reduction within the two-generation sequences while mass of the juvenile (tertiary) ramets was unaffected. Total sequence weights were not statistically different between the severed and non-severed three-generation sequences despite a two-fold increase in juvenile ramet mass within the three-generation sequences severed from the remainder of the clone. Mean juvenile ramet biomass in the severed three-generation sequences was 112% greater than that in severed two-generation sequences and 151% greater than in non-severed three-generation sequences 24 d following severing ($P < 0.01$). Increased juvenile ramet mass resulted from a release of resource competition following severance of vascular connections between the primary ramet and the remainder of clone.

Ramet demography

Demographic variables of juvenile ramets were also significantly affected by severing during an 80-d observation period in the field. Reproductive development was observed in a significantly greater number of juvenile ramets within non-severed sequences when compared to juvenile ramets within severed ramet sequences (Williams and Briske 1991). Reproductive development occurred in 13 of 16, 7 of 16 and 7 of 13 juvenile ramets in the non-severed sequence, two-gen-

eration sequence and isolated juvenile ramet, respectively ($P < 0.05$). Juvenile ramets in non-severed sequences also exhibited greater rates of leaf recruitment ($P < 0.01$). The mean cumulative number of leaves produced by juvenile ramets during the 80-d observation period was 5.0 ± 0.04 , 3.9 ± 0.52 , and 3.5 ± 0.45 for the non-severed sequences, two-generation sequences and isolated juvenile ramets, respectively. Juvenile ramets attached to the clone initiated a significantly greater number of ramets when compared to juvenile ramets severed from the clone ($P < 0.05$). The mean cumulative number of ramets recruited per parental tertiary ramet was 0.81 ± 0.37 , 0.75 ± 0.31 and 0.15 ± 0.01 for non-severed, two-generation and isolated tertiary ramet treatments, respectively.

Ramet recruitment within undisturbed clones of *S. scoparium* was primarily restricted to spring and autumn when a mean of 3.0 and 4.5 ramets, respectively, were initiated from ten permanently marked ramets per clone (Briske and Butler 1989). Ramet recruitment occurred from axillary buds of all four parental ramet categories monitored including live vegetative, senescent vegetative, live reproductive and senescent reproductive. However, the greatest number of ramets were recruited from the live, vegetative parental category. Approximately 70% of the total recruitment occurred from parental ramets on the clone periphery, rather than the interior ($P < 0.01$).

Ramet populations of *S. scoparium* in central Texas were under density-dependent regulation imposed by both interclonal and intraclonal interference. This was shown by reducing either interclonal or intraclonal interference which extended the seasonality of ramet recruitment and increased total recruitment by 57 and 71% respectively, during the two growing seasons the populations were monitored ($P < 0.05$, Briske and Butler 1989). However, a reduction in interference did not affect ramet survivorship or reproductive development in comparison with ramets in undisturbed clones. Reproductive development was initiated in July and a maximum of 40% of the total ramet population flowered in October. Only 5% of the permanently marked ramets survived throughout the 16-month investigation and the half-lives of cohorts recruited during the investigation ranged between 3 and 9 months. Maximum ramet mortality occurred in mid-winter regardless of interference from associated clones or ramets within the population.

Discussion

Implications for clonal biology

Data from these physiological and demographic investigations provide a basis from which we can draw inferences concerning the organization and function of the temperate, caespitose, graminoid growth form. Juvenile ramets are entirely dependent upon imported resources

for growth immediately following initiation, but the amount decreases to low levels of continuous import as the root and shoot systems develop (Colvill and Marshall 1981, Welker et al. 1985, Welker et al. 1987, Marshall 1990, Fig. 3). However, a low level of continuous resource import does not necessarily constitute net resource import, but may merely represent reciprocal exchange between ramet generations. Consequently, carbon independence defined as the complete cessation of import may not occur and reintegration may represent accelerated levels of import rather than a resumption of import by previously independent ramets.

Rates of resource import increase in response to shading or partial ramet defoliation with multiple defoliations of an individual ramet further increasing the rate of resource import (Gifford and Marshall 1973, Welker et al. 1985, Fig. 1). However, an increased rate of import may not necessarily represent an absolute increase in resource accumulation because defoliation reduces shoot mass and subsequent sink strength (Welker et al. 1987). A large reduction in ramet mass following defoliation may reduce the absolute resource requirement to a greater extent than can be offset by an increase in the rate of resource import. Resource import again decreases to a low level with the reestablishment of photosynthetic surfaces or an increase in irradiance following shading (Gifford and Marshall 1973, Welker et al. 1985, Welker et al. 1987). The capacity for continuous resource integration may be a prerequisite for the occurrence of rapid shifts in resource allocation among ramets subjected to modified source-sink relations.

Increased rates of resource allocation to defoliated ramets provides a potential mechanism of herbivory tolerance by facilitating ramet survival and the reestablishment of photosynthetic tissue. Accelerated import is most likely the result of higher levels of photosynthesis and nutrient uptake by adjacent, nondefoliated tissue and the preferential allocation of these resources to damaged tissue (Gifford and Marshall 1973, Painter and Detling 1981, Welker et al. 1985). Consequently, the regrowth of defoliated ramets (Matches 1966) can be attributed to increased rates of allocation from nondefoliated to defoliated ramets which is made possible by higher rates of resource assimilation by nondefoliated portions of the plant (Watson and Ward 1970, Mattheis et al. 1976, Archer and Tieszen 1986, Jónsdóttir and Callaghan 1989).

Although inter-ramet resource allocation is an important attribute of growth in caespitose graminoids, increasing evidence indicates that not all ramets within caespitose clones are physiologically integrated. Isotopic tracers incorporated into individual ramets are not distributed throughout all ramets within the clone (Dodd and Van Amburg 1970, Colvill and Marshall 1981). Both tracer and severing experiments demonstrate that physiological integration in the caespitose graminoid *S. scoparium* is restricted to individual ramet sequences consisting of three connected ramet gener-

ations (Welker et al. 1991b, Williams and Briske 1991, Fig. 3). The propensity for acropetal resource allocation to juvenile ramets within a ramet sequence appears to be the predominant factor limiting resource allocation among ramet sequences within clones possessing complete vascular continuity. Death of the seminal ramet, within approximately 16 months, provides a more decisive morphological constraint to complete clonal integration when vascular connections among ramet sequences disintegrate.

These data indicate that the physiological individual in the caespitose graminoid *S. scoparium* may be smaller than generally assumed (Watson and Casper 1984, De Kroon and Van Groenendael 1990) and that they are substantially smaller than those observed in rhizomatous or stoloniferous graminoids (e. g. Jónsdóttir and Callaghan 1989, Carlsson et al. 1990). Both the primary and secondary (parental) ramet generations allocate resources to juvenile ramets within the physiological individual to promote both vegetative growth and sexual reproduction. Basipetal resource allocation from ontogenetically older to younger ramet generations also occurs, but in such minimal quantities that the ecological consequences of this phenomenon appear limited.

The survival value conferred by a clonal architecture composed of an assemblage of autonomous physiological individuals growing within close proximity requires further evaluation. Presumably, if the survival value derived from this clonal architecture was insufficient to offset the intense intraclonal competition experienced (i.e., competition among physiological individuals, i.e., James and Hutto 1972, Briske and Butler 1989), the caespitose graminoid growth form would not have diversified to such a large number of taxa or come to dominate such a diverse array of habitats (e. g., Mogie and Hutchings 1990). The survival advantage may be partially conferred by the ability of temperate, caespitose graminoids to sequester and concentrate nutrients within the immediate proximity of the clone (Heal et al. 1989). For example, soils beneath clones of *Bouteloua gracilis*, a caespitose graminoid of the Central Plains of North America, contain nitrogen and carbon concentrations 1.5 and 1.2 times greater, respectively, than soils in interstitial areas (Hook et al. 1991). Microscale soil heterogeneity resulting from site occupation by clones would minimize the benefits of resource foraging conferred by rhizomes and stolons if clones dominated patches containing the highest nutrient concentrations (i.e., Slade and Hutchings 1987a, b, De Kroon and Van Groenendael 1990).

Implications for climate change

The impact of climate change on the caespitose graminoid growth form is difficult to anticipate for several reasons. First, relatively little is known about the clonal

biology and population ecology of this growth form with the exception of several forage species and intensively studied native species. Second, caespitose graminoids consists of both C₃ and C₄ species which will contribute additional complexity to the response of this growth form (Gould 1975, Waller and Lewis 1979, Curtis et al. 1989, Ziska et al. 1990). Third, modular construction of the growth form determines that responses at several levels of organization including the ramet, clone, and population will collectively influence community structure and function (White 1979, Briske 1991). The potential for disproportionate responses among the various organizational levels and the potential modification of responses at lower levels by processes and interactions at higher levels will make interpretation more difficult than in nonclonal plants (i.e., Allen and Star 1982).

Caespitose graminoids appear to possess much smaller physiological individuals than rhizomatous graminoids because individual ramets possess shorter life expectancies. Maximum ramet longevities of most temperate, caespitose graminoids do not exceed 2 yr (Langer 1956, Briske and Butler 1989), while ramets of high latitude rhizomatous graminoids frequently survive 4–6 yr (Mattheis et al. 1976, Callaghan 1984). Physiological individuals composed of only several ramet generations may be more susceptible to environmental variation because of a greater meristematic limitation to subsequent ramet recruitment (i.e., Watson and Casper 1984). If climatic variability singly or in combination with biotic agents, restricts recruitment of one or more successive ramet generations, clone and population persistence would be jeopardized by the depletion of available meristems. In contrast, axillary buds remain viable in the rhizomatous, tundra graminoid *Carex bigelowii* for several years and bud dormancy is alleviated by mechanical disturbance to the rhizome (Jónsdóttir and Callaghan 1989). However, field experiments on the caespitose sedge, *Eriophorum vaginatum* show that this species increases ramet production at high levels of enhanced CO₂ (Tissue and Oechel 1987).

Conclusion

Clonal biology of caespitose graminoids merits additional research emphasis because of the large area they occupy and their anticipated responsiveness to climate change. The modular construction of the growth form determines that research should be designed to simultaneously evaluate ramet, clone and population responses to effectively determine the impacts of climate change. Experimental approaches might include neighbourhood designs for assessing competitive interactions (Goldberg 1990, Welker et al. 1991c) and the evaluation of plant responses to multiple stress factors (Chapin et al. 1987, Toft et al. 1987, Welker and Menke 1990). Climate-

induced modifications to the structure and function of caespitose graminoid communities will most likely effect ecosystem function (i.e., primary productivity, i.e., Hall and Scurlock 1991) and potentially feedback to effect atmospheric composition (i.e., CO₂ sequestration and emission, Anderson 1991).

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